UMBRALISIB...

&

THE SAGA OF THE PI3K INHIBITORS

Enrica Marchi, M.D. Ph.D
Assistant Professor of Medicine, Microbiology, Immunology and Cancer Biology
Co-Director Program for T-Cell Lymphoma Research
Division Hematology – Oncology
Department of Medicine
University of Virginia NCI-Designated Cancer Center

New Drugs in Hematology Bologna, Royal Hotel Carlton May 18-19-20, 2022



DISCLOSURE

- Research Funding: Merck, Celgene/BMS, Astex Pharmaceutical, NomoCan Pharmaceutical
- Scientific Advisory Board/ Consulting: Myeloid Therapeutics, Daiichi Sankyo, Kyowa Kirin, Kymera Therapeutics, SecuraBio



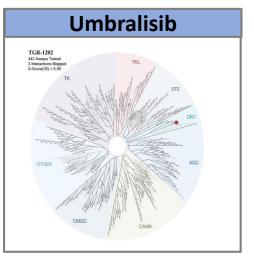
PI3K INHIBITORS OVERVIEW Umbralisib is a Dual Inhibitor of PI3K δ and CK1 ϵ

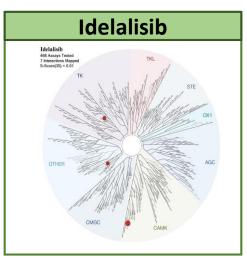
	Umbralisib ¹	Idelalisib ¹	Duvelisib ¹	Copanlisib ²	
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Isoform	K _d (nM)				
PI3kα	>10000	600	40	0.04	
РІЗКβ	>10000	19	0.89	1.5	
ΡΙ3Κγ	1400	9.1	0.21	0.31	
ΡΙ3Κδ	6.2	1.2	0.047	0.068	
CK1ε	180	>30,000	>30,000	>6,000	

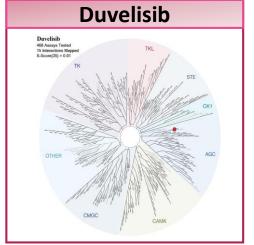
- Umbralisib is an oral, once daily, dual inhibitor of PI3K8 and CK1s
- Umbralisib has >1000-fold greater selectivity for PI3Kδ compared to a and β isoforms³
- Umbralisib also has >200-fold greater selectivity for PI3Kδ relative to PI3Kγ

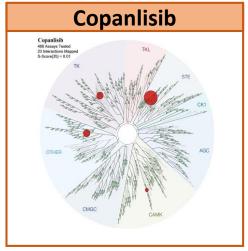
UMBRALISIB IS THE MOST SELECTIVE PI3KI AVAILABLE:

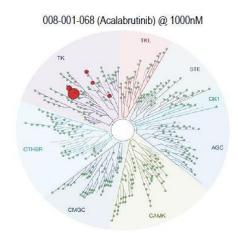
Kinome Scans Reveal Substantial Differences in PI3K Isoform Selectivity









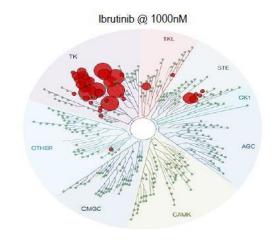


Does Anyone Doubt the More

<u>Selective Features</u> of Acalabrutinib

Don't Account for the Clinical

Differences Between These Drugs?



PI3K INHIBITORS: SELECTIVITY RELATES TO TOXICITY

The PI3K -δ -γ isoforms → express on leukocytes Infection: pneumonia,

opportunistic infection CMV reactivation

Immune-mediated Toxicities: important for T-lymphocytes regulatory function →hepatitis, pneumonitis, colitis, rash

→ Younger patients & less heavily pre-treated patients higher risk!

The PI3K- α isoform is ubiquitously expressed and essential to cellular growth and metabolism, glucose homeostasis \rightarrow Hypertension & hyperglycemia

	Idelalisib (n=146)	Copanlisib (n=244)	Duvelisib (n=442)	Umbralisib (n=371)
Grade ≥ 3 AE	71%	85%	84%	51%
SAEs	50%	51%	65%	26%
Discontinuation due to AE	23%	24%	65%	26%
Dose Reduction due to AE	41%	24%	23%	10%

Grade ≥ 3	Idelalisib (n=146)	Copanlisib (n=244)	Duvelisib (n=442)	Umbralisib (n=371)
Infection	23%	23%	27%	20%
Neutropenia	28%	29%	43%	17%
Diarrhea/Colitis 🛑	14%	5%	23%	7%
AST/ALT Increase 🛑	18%	2%	8%	7%
Rash	4%	2%	9%	3%
Pneumonitis —	5%	7%	7%	1%
Hyperglycemia	-	34%	-	-
Hypertension	-	29%	-	-

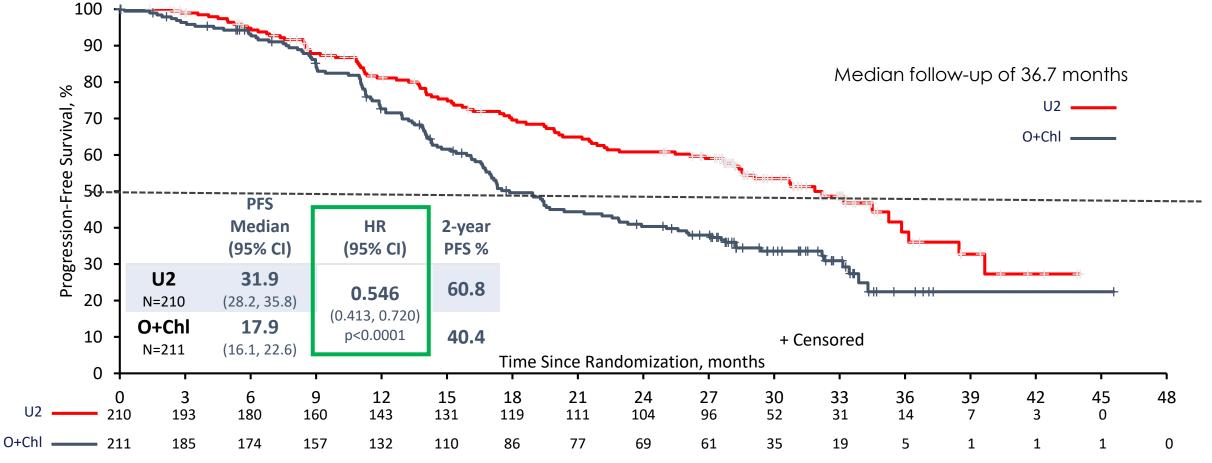
FDA ODAC Meeting April 2022





UNITY-CLL MET THE PRIMARY ENDPOINT OF PFS

UTX-TGR-304, ITT population



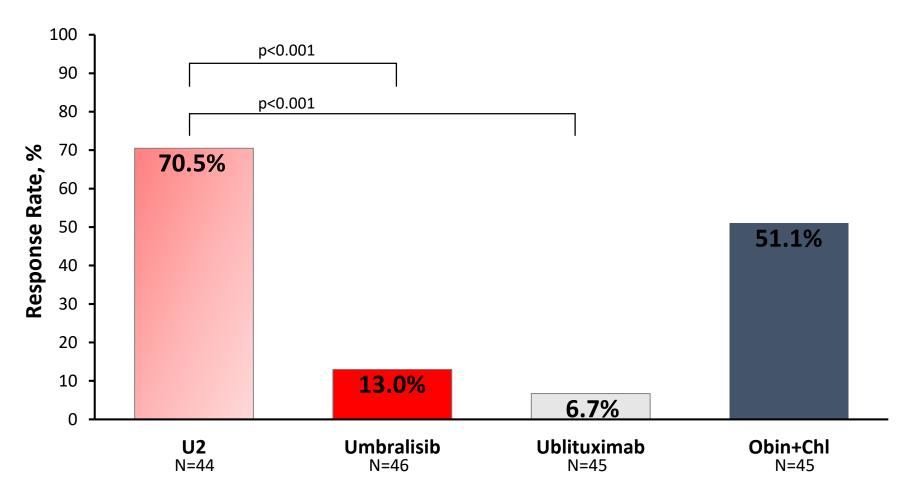
Gribben et al; Blood 2020 Jacobs et al; ASH 2021 Pinilla-Ibarz et al; ASH 2021





KEY SECONDARY ENDPOINT MET WITH CLINICALLY MEANINGFUL IMPROVEMENT IN ORR

UTX-TGR-304

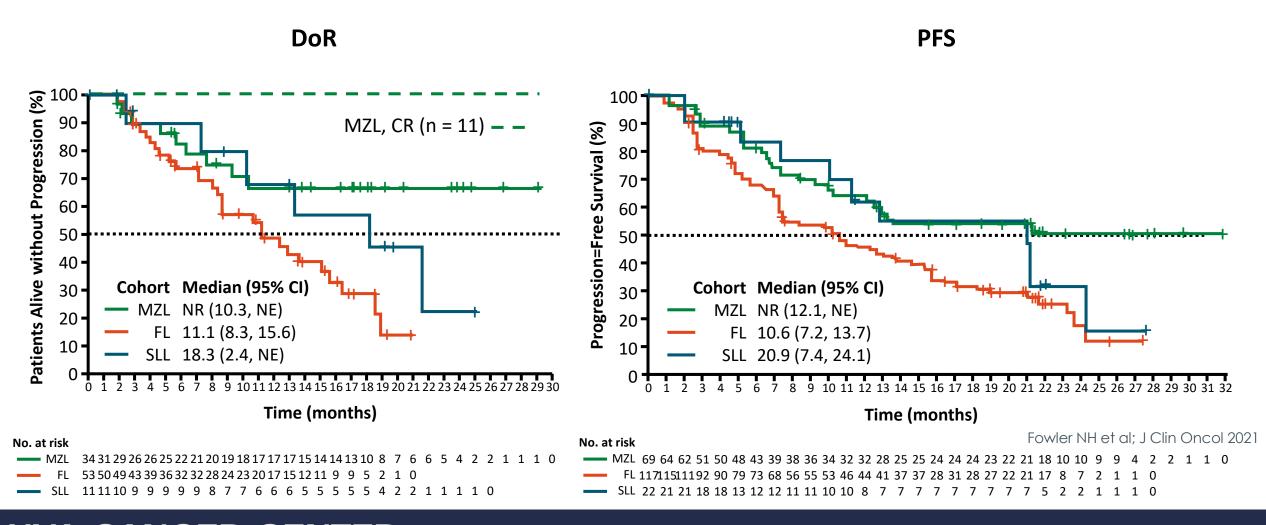


Gribben et al; Blood 2020



UNITY-NHL (iNHL Cohort):

IRC-Assessed DoR and PFS







"I'm right there in the room, and no one even acknowledges me."

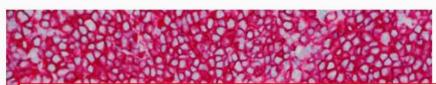
PI3K INHIBITORS ARE MAKING THE NEWS





Gilead Sciences has decided to voluntarily withdraw its accelerated approval of idelalisib for two blood cancer indications.

The FDA in 2014 granted accelerated approval to idelalisib (Zydelig, Gilead Sciences) for treatment of relapsed follicular B-cell non-Hodgkin lymphoma and relapsed small lymphocytic leukemia.



FDA Discourages Pursuit of Marketing Authorization for Zandelisib in MZL, Follicular Lymphoma



The FDA has discouraged the pursuit of a marketing authorization of the PI3K inhibitor zandelisib in patients with follicular lymphoma or marginal zone lymphoma, citing the need for randomized trial data

Bayer Pulls Aliqopa Combo Filings In EU, US & Other Markets - But May Resubmit

25 Jan 2022 NEWS



Parsaclisib New Drug Application Withdrawn for Relapsed/Refractory MCL, MZL, and Follicular Lymphoma

February 1, 2022 Hayley Virgil

 ≡ Secura Bio Withdraws Duvelisib Relapsed/Refractory Follicular
 Lymphoma Indication in the United States

December 6, 2021







Secura Bio, Inc. has decided to voluntarily withdraw the indication of duvelisib for use in patients with relapsed or refractory follicular lymphoma

Secura Bio, Inc. has decided to voluntarily withdraw the indication of duvelisib

TG Therapeutics Announces Voluntary Withdrawal of the BLA/sNDA for U2 to Treat Patients with CLL and SLL

Apr 15, 2022

Company voluntarily withdraws UKONIQ® from sale for approved indications of relapsed/refractory MZL and FL

Company to host conference call, Monday, April 18, 2022 at 8:30 AM ET

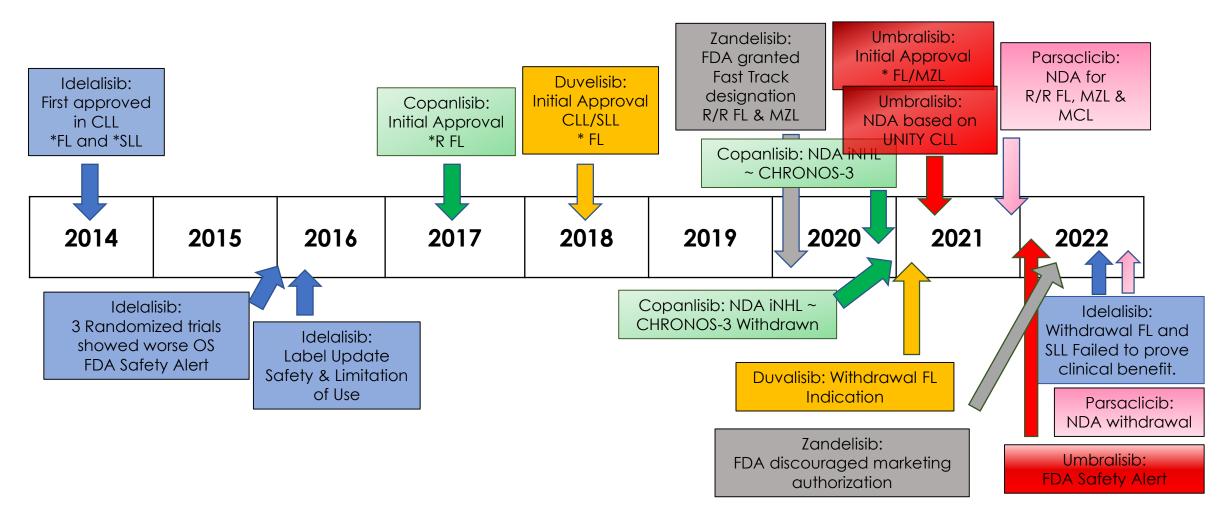






THE SAGA OF PI3K INHIBITORS

FDA-Regulatory History



*FDA Granted Accelerated Approval





ACCELERATED APPROVAL PARADIGM:

APPROVAL of PI3K INHIBITORS WAS SUPPORTED BY SINGLE-ARM STUDIES

DRUGS GRANTED ACCELERATED APPROVAL in the US:

- Treatment of serious or life threatening illness
- Provide a meaningful benefit over available therapy
- Approval is based on endpoint reasonably likely to predict clinical benefit or intermediate endpoint
- Post-approval trials to verify anticipated clinical benefit

→ REQUIREMENT FOR CONFIRMATORY TRIALS

e.g. Withdrawal for idelalisib and duvelisib for inability to complete the confirmatory study

→ FDA requires overall survival information in any trial that uses PFS as primary endpoint OS is an objective measure of clinical benefit OS is an efficacy and safety endpoint → encompasses toxicity and does not require statistical considerations when used

Food and Drug Administration







FDA ODAC MEETING (April 2022): MULTIPLE RANDOMIZED TRIALS WITH CONCERNING OS

STUDY	POPULATION & TREATMENT	Deaths PI3K Arm	Death Control Arm	Hazard Ratio
321-0123	 Untreated CLL Bendamustine and Rituximab ± Idelalisib 	8% (12/157)	3% (4/154)	3.34 (1.08 ,10.39)
313-0124	Previously treated iNHLRituximab ± Idelalisib	5% (10/191)	1% (1/95)	4.74 (0.6, 37.12)
313-0125	 Previously treated iNHL Bendamustine and Rituximab ± Idelalisib 	8% (27/320)	6% (9/155)	1.51 (0.71, 3.23)
DUO	Previously treated CLLDuvelisib vs Ofatumumab	50% (80/160)	44% (70/149)	1.09 (0.79, 1.51)
CHRONOS-3	Previously treated iNHLRituximab ± Copanlisib	18% (80/160)	21% (32/151)	0.87 (0.57, 1.35)
UNITY-CLL	 Untreated and previously treated CLL Umbralisib + Ublituximab vs Obinotuzumab + Chlorambucil 	-	-	1.23

FDA ODAC Meeting April 2022



FDA MANDATES RANDOMIZED DATA TO SUPPORT APPROVAL OF PI3K INHIBITORS IN HEMATOLOGIC MALIGNANCIES

As safety signals mount, FDA aims to crack down on PI3K blood cancer nods

By Angus Liu • Apr 20, 2022 09:57am

non-Hodgkin lymphoma

FDA's ODAC Casts Unanimous Vote for Randomized Data to Support PI3K Inhibitor Approvals in Hematologic Malignancies

April 22, 2022 Hayley Virgil



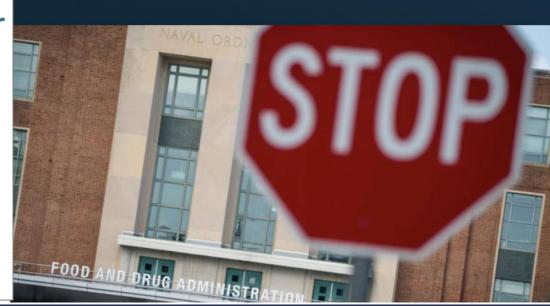








A unanimous vote cast by the FDA's Oncologic Drugs Advisory Panel highlighted a need for randomized clinical trial data to support FDA approvals of PI3K inhibitors for patients with hematologic malignancies.



blood cancer



WHERE DO WE GO FROM HERE? Open Questions

- Should we require randomized trials in orphan blood cancers for registration?
- Is OS a good endpoint for these study?
- How do we leverage Covid impact in the future generation of trials?
- How are we going to advance the field in rare diseases?



"Sure, I fooled around with drugs when I was your age, but that was to protest the war."

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Pier Luigi Zinzani, MD, PhD Won Seog Kim, MD, PhD Dejan Radeski, MD

Administrative & Clinical Research Staff

Kim Bullock, PhD Cara Harby Marian Abdelmalek Justin Alicea Lori J. Elder, RN BSN, CCRA Aishling Rada, RN, BSN

Laboratory Staff and Collaborators

Sanil J. Manavalan, MD Ipsita Pal, PhD Tom P. Loughran Jr., MD Mark Kester, PhD David Feith, PhD Luigi Scotto, PhD

Collaborators

Yale University: Francine Foss MD; Francesca Montanari, MD Mount Sinai Hospital: Matko Kalac, MD, PhD Long Beach Veterans Affair: Helen Ma, MD Allegheny Medical Center: John Lister, MD Mayo Clinic: Nora Benanni, MD BIDMC: Jon Arnason, MD Massachusetts General Hospital: Salvia Jain, MD

All Our PATIENTS and THEIR FAMILIES

Food and Drug Administration

Federal agency





















THANK YOU!